

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1075)**

**DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF RMB CORPORATE STRUCTURED DEPOSIT  
WITH INDUSTRIAL BANK**

**STRUCTURED DEPOSIT AGREEMENT**

The Company entered into the Structured Deposit Agreement with Industrial Bank (Beijing Branch) on 13 November 2020, pursuant to which the Company subscribed for structured deposit issued by Industrial Bank for an aggregate principal amount of RMB200,000,000.

**LISTING RULES IMPLICATIONS**

As one or more of the applicable percentage ratios under the Structured Deposit Agreement exceed 5% but are less than 25%, entering into the Structured Deposit Agreement constitutes discloseable transaction for the Company and is therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

**BACKGROUND**

The Company entered into the Structured Deposit Agreement with Industrial Bank (Beijing Branch) on 13 November 2020, pursuant to which the Company subscribed for structured deposit issued by Industrial Bank for an aggregate principal amount of RMB200,000,000.

**STRUCTURED DEPOSIT AGREEMENT**

A summary of the principal terms of the Structured Deposit Agreement is set out as follows:

Date : 13 November 2020

Parties : (1) the Company; and

(2) Industrial Bank (Beijing Branch)

Name of product	:	Industrial Bank RMB Structured Deposit Products
Type of return	:	Principal-guaranteed with floating income
Principal amount	:	RMB200,000,000, funded by internal resources of the Group
Term	:	From 16 November 2020 to 19 February 2021
Effective date (Establishment date)	:	16 November 2020
Cooling-off period	:	During the cooling-off period, the Company has the right to apply for cancellation within 24 hours after signing the Structured Deposit Agreement upon the successful freezing the Company's subscription amount (postponed accordingly if that day falls on non-Working Days) and the effective date of the Structured Deposit Agreement.
Subject linked to the product	:	The morning Shanghai Gold Benchmark Price as announced by the Shanghai Gold Exchange.  (The Shanghai Gold Benchmark Price is the RMB Benchmark Price formed upon reaching a relative balance in trading volume and price in the market by market participants trading in a centralized manner facilitated by inquiry by price and volume at the Shanghai Gold Exchange. The morning Shanghai Gold Benchmark Price and the afternoon Shanghai Gold Benchmark Price are issued by the Shanghai Gold Exchange and shown on the Bloomberg Page as "SHGFGOAM INDEX"/"SHGFGOPM INDEX". If the Benchmark Price is not shown on the Bloomberg System Page or the Exchange has not formed the Benchmark Price, Industrial Bank Co., Ltd shall confirm the applicable Benchmark Price based on the principle of good faith and in line with market practices.)
Working days of the product of observation	:	The trading days of the Shanghai Gold Exchange.
Date of observation	:	9 February 2020, adjusted to the previous working day of the product of observation if that day is not a working day of the product of observation.

Price at the date of observation	:	The price of the product of observation at the date of observation.
Reference price	:	The morning Shanghai Gold Benchmark Price of the Shanghai Gold Exchange on the next working day of the product of observation after the value date.
Return on the product	:	Return on the product = principal amount $\times$ (fixed return rate + floating return rate) $\times$ number of deposit days/365  In particular, the fixed return rate is 1.5% per annum.
Bases for determination of the floating return rate	:	(i) If the price at the date of observation is higher than or equal to the reference price, the floating return rate is 1.49% per annum;  (ii) If the price at the date of observation is lower than the reference price and higher than (reference price $\times$ 55%), the floating return rate is 1.4% per annum;  (iii) If the price at the date of observation is lower than reference price $\times$ 55%, the floating return rate is nil.
Payment of the principal and return	:	Interest shall be repaid together with the principal
Early termination	:	Only Industrial Bank has the right of early termination but not the Company.

## **INFORMATION ABOUT THE PARTIES**

### **The Company**

The Company is a joint stock limited company established in the PRC with limited liability and its business mainly includes software development and service, system integration, data processing service and information professional service, etc.

### **Industrial Bank**

Industrial Bank is a licensed bank incorporated under the laws of the PRC. Its principal businesses include the provision of corporate and personal services, investment banking, asset management, brokerage as well as other financial services.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiry, each of Industrial Bank and its ultimate beneficial owners as publicly disclosed by Industrial Bank are third parties independent of the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF ENTERING INTO THE STRUCTURED DEPOSIT AGREEMENT**

The Group intends to maximize the return of capital by subscribing for structured deposits under the Structured Deposit Agreement. The return obtained from the Structured Deposit Agreement is more lucrative than that of current deposit or term deposit. In addition, the Structured Deposit Agreement contains a capital preservation clause. Therefore, the Directors consider that, the risk arising from the Structured Deposit Agreement undertaken by the Group is insignificant, and the terms and conditions of the Structured Deposit Agreement are fair and reasonable and are in the interests of the Company and its Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As one or more of the applicable percentage ratios under the Structured Deposit Agreement exceed 5% but are less than 25%, entering into the Structured Deposit Agreement constitutes discloseable transaction for the Company and is therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, Unless the context otherwise requires, the following terms used herein have the following meanings:

“Board”	the board of Directors of the Company
“Company”	首都信息發展股份有限公司 (Capinfo Company Limited*), a joint stock limited company established in the PRC, the overseas listed foreign share(s) of RMB0.10 each in the share capital of the Company are listed on the Main Board of the Stock Exchange (Stock Code: 1075.HK)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China

“Industrial Bank”	Industrial Bank Co., Ltd, a licensed bank incorporated under the laws of the PRC, which is listed on the Shanghai Stock Exchange (Stock Code: 601166.SH)
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC” or “China”	the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the Share(s)
“Shares”	ordinary share(s) of RMB0.10 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Structured Deposit Agreement”	The corporate structured deposit agreement entered into between the Company and Industrial Bank on 13 November 2020, the aggregate principal amount of which was RMB200,000,000
“%”	percent

By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**Lin Yankun**  
*Chairman*

Beijing, the People’s Republic of China, 13 November 2020

*As of the date of this announcement, the executive directors of the Company are Ms. Lin Yankun, Mr. Yu Donghui and Mr. Zong Zhaoxing; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Shan Yuhu, Mr. Hu Yong, Mr. Ma Linxiang and Mr. Feng Jianxun; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Li He and Mr. Yang Xiaohui.*