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CAPINFO
CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1075)

ANNOUNCEMENT
POSSIBLE NOTIFIABLE AND CONNECTED TRANSACTION

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Cap. 571).

On 26 March 2013, Guotong Xintai announced the tender for the Construction Project for Beijing Aiyuhua Hospital by making the tender offer through Beijing International Tendering.

To participate in and bid for the tender for the Construction Project the Company submitted the bidding application in accordance with the tender requirements as set out in the tender notice, to Beijing International Tendering on 15 April 2013.

On 24 April 2013, the Company received notification from Beijing International Tendering that the Company successfully won the tender for the Construction Project at the bid price of approximately RMB33,790,000. Formal agreement (the “**Formal Agreement**”) in relation to the Construction Project, subject to negotiations, is expected to be entered into between the Company and Guotong Xintai in accordance with applicable laws and regulations.

Beijing Aiyuhua Hospital is currently under construction by Guotong Xintai and located in 北京經濟技術開發區 (Beijing Economic-Technological Development Area*), Beijing, the PRC. Beijing Aiyuhua Hospital would provide comprehensive medical and health management services including but not limited to prenatal care, obstetrics, pediatrics; and children health management services. As at the date of this announcement, Guotong Xintai is beneficially owned as to 80.8% by BSAM, the controlling shareholder of the Company. As such, Guotong Xintai is a connected person of the Company and the entering of the Formal Agreement in relation to the Construction Project will constitute a notifiable and connected transaction of the Company (the “**Possible Transaction**”) under the Listing Rules. In the event that the Company enters into the Formal Agreement with Guotong Xintai, the Company will comply with applicable reporting, announcement and/or independent

shareholders' approval requirements (if applicable) as required by the Listing Rules. Further announcement(s) will be made by the Company in relation to the Possible Transaction as and when appropriate.

The Possible Transaction is subject to the entering into of the Formal Agreement and the approval by the independent Shareholders, if required under the Listing Rules. There is no assurance that the independent Shareholders' approval will be granted. The Possible Transaction may or may not proceed. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms used shall have the following meanings:

“Beijing Aiyuhua Hospital”	北京愛育華婦兒醫院 (Beijing Aiyuhua Hospital for Children and Women*), a hospital under construction by Guotong Xintai
“Beijing International Tendering”	北京國際招標有限公司(Beijing International Tendering Co., Ltd.*), a specialised tendering company in the PRC
“Board”	the board of the directors of the Company
“BSAM”	北京市國有資產經營有限責任公司 (Beijing State-Owned Assets Management Corporation Limited*), a company established in the PRC and is wholly-owned by the Beijing Municipal Government, being the controlling shareholder of the Company
“Business Day(s)”	a day on which banks in Hong Kong are open to conduct business generally throughout their normal business hours, excluding Saturdays, Sundays, public holidays and days on which a typhoon cyclone warning no. 8 or above or a “black rainstorm warning signal” is hoisted in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on weekdays
“Company”	首都信息發展股份有限公司 (Capinfo Company Limited*), a joint stock limited company established in the PRC, the overseas listed foreign share(s) of RMB0.10 each in the share capital of the Company are listed on the Main Board of the Stock Exchange (Stock code: 1075)
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules and the word “connected” shall be construed accordingly

“Construction Project”	the construction of an integrated information system in Beijing Aiyuhua Hospital
“controlling shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Guotong Xintai”	北京國通鑫泰投資管理有限公司 (Beijing Guotong Xintai Investment Management Company Limited*), a company established in the PRC and is beneficially owned as to 80.8% by BSAM
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Shares”	ordinary share(s) of RMB0.10 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
CAPINFO COMPANY LIMITED*
Mr. Xu Zhe
Chairman

Beijing, the People’s Republic of China, 24 April 2013

As of the date hereof, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Mr. Xu Zhe, Ms. Zhang Kaihua, Mr. Lu Lei, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Lu Xiaobing, and Ms. Hu Sha and the independent non-executive directors of the Company are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

This announcement is published on the website of the Company (www.capinfo.com.cn) and the designated issuer website of the Stock Exchange (www.hkexnews.hk).

If there is any inconsistency between the Chinese names of the PRC entities mentioned in this announcement and their English translations, the Chinese names shall prevail.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purposes only*