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CAPINFO
CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1075)

**ANNOUNCEMENT ON BEING ACCREDITED AS A KEY SOFTWARE
ENTERPRISE IN THE
NATIONAL PLANNING LAYOUT FOR THE YEAR 2011-2012**

Recently, Capinfo Company Limited (hereinafter referred to as the “Company”) has been jointly accredited as a key software enterprise in the national planning layout for the year 2011-2012 by the National Development and Reform Commission, the Ministry of Industry and Information Technology, the Ministry of Finance, the Ministry of Commerce and the State Administration of Taxation. According to the provision under *the Notice on Enterprise Income Tax Policy to Further Encourage the Development of the Software and Integrated Circuit Industries* (Cai Shui [2012] No. 27) that “key software enterprises in the national planning layout that have not enjoyed tax-free concessions in the year will be levied enterprise income tax at a reduced tax rate of 10%”, the income tax rate of the Company for the year 2011-2012 will be adjusted from the original 15% to 10%. The Company will make an application to the competent tax authorities for the implementation of the above preferential tax policy as soon as possible.

By order of the board of directors
CAPINFO COMPANY LIMITED*
Mr. Xu Zhe
Chairman

Beijing, the People's Republic of China, 29 April 2013

As at the date of this announcement, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Mr. Xu Zhe, Ms. Zhang Kaihua, Mr. Lu Lei, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Ms. Lu Xiaobing, and the independent non-executive directors of the Company are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

* *For identification purposes only*