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CAPINFO COMPANY LIMITED*

首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 1075)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "AGM") of Capinfo Company Limited* (the "Company") will be held at Conference Room, 12th Floor, Quantum Silver Plaza, 23 Zhichun Road, Haidian District, Beijing, The People's Republic of China on Friday, 17 June 2011 at 9:00 a.m. for the following purposes:

AS ORDINARY RESOLUTIONS

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the directors' and independent auditor's reports for the year ended 31 December 2010;
2. To consider and approve the supervisors' report of the Company for the year 2010;
3. To consider and approve the independent director's report of the Company for the year 2010;
4. To authorize the board of directors to fix the remuneration of directors and supervisors of the Company;
5. To consider and approve the re-appointment of Deloitte Touche Tohmatsu as auditors and to authorize the board of directors of the Company to fix their remuneration; and
6. To declare the final dividend of HK1.36 cents (i.e. RMB1.15 cents) per share for the year ended 31 December 2010. For details, please refer to Note A;
7. To consider and approve any motion proposed by any shareholders of the Company holding 3% or more of the shares of the Company with voting rights at such meeting, if any.

DIVIDEND DISTRIBUTION

The Company makes the following explanatory statements in respect of the payment of the final dividends:

1. In respect of the Company's 2010 final dividends to be paid to holders of H shares, the average exchange rate of Hong Kong dollars to RMB as quoted by the People's Bank of China for the calendar week preceding the date on which the dividend was declared (i.e. 21 March 2011) was HK\$1.00 to RMB0.8426. The cash dividend payable to such natural person holders of H Shares is HK\$1.36 cents (i.e. RMB1.15 cents) per share. All shareholders whose names appear on the register of members of the Company on Tuesday, 17 May 2011 at 4:30 p.m. will be entitled to receive cash dividends, subject to the approval at the forthcoming AGM.
2. According to the Enterprise Income Tax Law of the People's Republic of China and the Implementation Regulations for the Enterprise Income Tax Law of the People's Republic of China (the "PRC") which took effect on 1 January 2008, enterprise income tax is payable by non-resident enterprises in respect of income derived from the PRC at an applicable tax rate of 10% and the Company will withhold such enterprise income tax on behalf of the non-resident enterprise holders of H shares (including Hong Kong Securities Clearing Company Nominees Limited). Natural person holders of H shares are not subject to the relevant terms and the 10% withholding of income tax.
3. Final dividends payable to holders of H shares are calculated in RMB and paid in Hong Kong dollars based on the following formula:

$$\begin{array}{l} \text{Final dividend payable to} \\ \text{natural person holders in} \\ \text{Hong Kong dollars} \end{array} = \frac{\text{The RMB value of the final dividend}}{\text{The average closing exchange rate of Hong Kong dollars to RMB} \\ \text{as quoted by the People's Bank of China for the calendar week} \\ \text{preceding the date on which the dividend was declared}}$$

$$\begin{array}{l} \text{Final dividend payable} \\ \text{to non-resident} \\ \text{enterprise shareholders} \\ \text{in Hong Kong dollars} \end{array} = \frac{\text{The RMB value of the final dividend}}{\text{The average closing exchange rate of Hong Kong} \\ \text{dollars to RMB as quoted by the People's Bank of} \\ \text{China for the calendar week preceding the date on} \\ \text{which the dividend was declared}} \times \begin{array}{l} 90\% \\ \text{(withholding} \\ 10\% \text{ enterprise} \\ \text{income tax)} \end{array}$$

4. The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent ("Receiving Agent") of the holders of H shares in Hong Kong to receive on behalf of the holders of H shares in Hong Kong dividends declared in respect of the H shares and to hold the same pending payment in trust for the holders of H shares. Dividends payable to holders of H shares will be paid by the Receiving Agent and dispatched by Hong Kong Registrars Limited on or before Tuesday, 16 August 2011. Dividends distributed to the holders of H shares by mail shall be posted at the risk of the recipients.
5. The Company will also distribute dividends to the holders of domestic shares in the way they required on or before Tuesday, 16 August 2011.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Wednesday, 18 May 2011 to Thursday, 16 June 2011 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend, all completed transfer documents, accompanied by the relevant share certificates must be lodged with the H share registrar of the Company in Hong Kong at Hong Kong Registrars Limited of Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H shares) or the Company's office at 12th Floor, Quantum Silver Plaza, 23 Zhichun Road, Haidian District, Beijing, China (for domestic shares) no later than 4:30 p.m. on Tuesday, 17 May 2011.

By order of the Board of Directors
Capinfo Company Limited*
Dr. Li Minji
Chairman

Beijing, the People's Republic of China
29 April 2011

Notes:

1. Any shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint in written form one or more proxies to attend and vote at the AGM on his/her behalf. A proxy need not be a shareholder of the Company.
2. A voting proxy form for the AGM is enclosed. In order to be valid, the instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorized in writing or, if the appointor is a legal person, it shall be under seal or under the hand of a Director or attorney duly authorized.
3. The instrument appointing a proxy shall be deposited to the H share registrar of the Company in Hong Kong at Hong Kong Registrars Limited of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H shares) or the Company's office at 12th Floor, Quantum Silver Plaza, 23 Zhichun Road, Haidian District, Beijing, The People's Republic of China (for domestic shares) not less than 24 hours before the time scheduled for the AGM or any adjournment thereof.
4. Shareholders of the Company who intend to attend the AGM should complete the enclosed reply slip for the AGM and return it to the H share registrar of the Company in Hong Kong at Hong Kong Registrars Limited (for H shares) or the Company's office (for domestic shares) at the addresses both set out as above on or before Friday, 27 May 2011. The reply slip may be delivered by hand or by post.

As of the date hereof, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Dr. Li Minji, Ms. Sun Jing, Ms. Li Zhi, Mr. Pan Jiaren, Mr. Cao Jun, Mr. Qi Qigong, Ms. Lu Xiaobing and the independent non-executive directors of the Company are Mr. Chen Jing, Dr. Wang Huacheng, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

This announcement is published on the website of the Company (www.capinfo.com.cn) and the designated issuer website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk).

* *For identification purpose only*