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CAPINFO COMPANY LIMITED*

首都信息發展股份有限公司

(A joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 8157)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (“AGM”) of Capinfo Company Limited (the “Company”) will be held at Conference Room, 12th Floor, Quantum Silver Plaza, 23 Zhichun Road, Haidian District, Beijing, The People’s Republic of China on Friday, 20 June 2008 at 9:30 a.m. for the following purposes:

AS ORDINARY RESOLUTIONS

1. To consider and approve the supervisors’ report for the year 2007;
2. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the directors’ and auditors’ reports for the year ended 31 December 2007;
3. To authorize the board of directors to set up a guideline of the remuneration of directors and supervisors of the Company;
4. To consider and approve the appointment of auditors and to authorize the board of directors of the Company to set up a guideline of their remuneration;
5. To consider and approve the payment of final dividend for the year ended 31 December 2007 (Note A);

* *For identification purpose only*

6. To consider and approve any motion proposed by any shareholders holding 5% or more of the shares with voting rights at such meeting, if any.

Note A

DIVIDEND DISTRIBUTION

The Directors recommend the payment of a final cash dividend of Rmb1.40 cents per share for the year ended December 31, 2007 will be distributed to all the shareholders whose names appear on the Register of Members of the Company at 4:30 p.m. on May 19, 2008. Subject to the shareholders' approval at the forthcoming Annual General Meeting on June 20, 2008, the final dividend will be paid on or before July 21, 2008.

CLOSURE OF REGISTER OF MEMBERS

The Register of Members of the Company will be closed from May 20, 2008 (Tuesday) to June 19, 2008 (Thursday), both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend, all completed transfer documents, accompanied by the relevant share certificates must be lodged with the Company's H Shares registrar in Hong Kong at Hong Kong Registrars Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shares) or the Company at 12/F, Quantum Silver Plaza, No.23 Zhichun Road, Haidian District, Beijing, China (for Domestic Shares) for registration no later than 4:30 p.m. on May 19, 2008 (Monday).

The Company would like to make the following explanatory statements in respect of the payment of the Company's final dividends:

1. Dividends payable to holders of H shares are calculated in RMB and paid in Hong Kong dollars based on the following formula:

$$\text{Final Dividend in Hong Kong Dollars} = \frac{\text{The RMB value of the final dividend}}{\text{The average closing exchange rate of Hong Kong dollars to RMB as quoted by the People's Bank of China for the calendar week preceding the date on which the dividend was declared}}$$

In respect of the Company's 2007 final dividends to be paid to holders of H shares, the average middle exchange rate of Hong Kong dollars to RMB as quoted by the People's Bank of China for the calendar week preceding the date on which the dividend was declared (i.e. March 24, 2008) was HK\$1.00 to RMB 0.9095. Therefore, the dividend per H share of the Company, being RMB1.40 cents, will be HK\$1.54cents.

2. The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent (“Receiving Agent”) of the holders of H shares in Hong Kong to receive on behalf of the holders of H shares in Hong Kong dividends declared in respect of the H shares and to hold the same pending payment in trust for the holders of H shares. Dividends payable to holders of H shares will be paid by the Receiving Agent and dispatched by Hong Kong Registrars Limited on or before July 21, 2008 (Monday). Dividends distributed to the holders of H shares by mail shall be posted at the risk of the recipients.

By order of the Board
CAPINFO COMPANY LIMITED*
Mr. Li Min Ji
Chairman

Beijing, the People’s Republic of China

28 March 2008

As of the date hereof, the executive directors are Dr. Wang Xu, Ms. Zhang Yan; the nonexecutive directors are Mr. Li Minji, Mr. Xing Dehai, Mr. Xu Zhe, Mr. Bai Liming, Dr. Wu Bo, Mr. Qi Qigong, Mr. Pan Jiaren, Ms. Lu Xiao Bing, Dr. Xia Peng, and the independent non-executive directors are Mr. Chen Jing, Mr. Ye Lu and Mr. Liu Dongdong.

Notes:

1. The register of shareholders of the Company will be closed from 20 May 2008 (Tuesday) to 19 June 2008 (Thursday) (both days inclusive), during which no transfer of the Company’s H shares will be effected. The shareholders whose name appears on the register of member of the Company at 4:00 p.m. as of 19 May 2008 (Monday) will be entitled to attend and vote at the AGM.
2. Any holder of Shares entitled to attend and vote at the AGM convened by the above notice is entitled to appoint in written form one or more proxies to attend and vote at the AGM on his behalf. A proxy need not be a shareholder of the Company.
3. A voting proxy form for the AGM is enclosed. In order to be valid, the instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorized in writing or, if the appointor is a legal person, it shall be under seal or under the hand of a Director or attorney duly authorized.
4. The instrument appointing a proxy shall be deposited to the Company’s H Shares registrar in Hong Kong at Hong Kong Registrars Limited of Rooms 1806-7, 18/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shares) or the Company at 12th Floor, Quantum Silver Plaza, 23 Zhichun Road, Haidian District, Beijing, The People’s Republic of China (for Domestic Shares) not less than 24 hours before the time scheduled for the commencement of the AGM or any adjournment thereof.
5. Shareholders who intend to attend the AGM should complete the enclosed reply slip for the AGM and return it to the Company’s H Shares registrar in Hong Kong at Hong Kong Registrars Limited of Rooms 1806-7, 18/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shares) or the Company (for Domestic Shares), where the address said as above, on or before 1 June 2007 (Friday). The reply slip may be delivered by hand or by post.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.