

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)
(Stock Code: 1075)

**TERMINATION OF DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE PROPOSED DISPOSAL OF EQUITY INTEREST IN BEIJING
CERTIFICATE AUTHORITY CO., LTD.***

This announcement is made pursuant to Rules 13.09(2)(a) and 14.36 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of Capinfo Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 March 2014, 11 April 2014, 24 April 2014 and 30 May 2014 in relation to the proposed disposal of equity interests in Beijing Certificate Authority Co., Ltd.*. Unless otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 21 March 2014, in support of the Proposed Listing, the Company provided the Conditional Undertaking (subject to the Independent Shareholders’ approval) to BJCA that the Company and BSAM would sell part of their Existing BJCA Shares to the public at the Proposed Listing in the proportion of 1:1 under certain conditions.

According to the latest revisions to the Interim Regulations made by CSRC and recent initial public offering cases, CSRC no longer requires the existing shareholders of a listing applicant to sell their shares at the listing. The sponsor of BJCA further confirmed that the existing shareholders of BJCA are not required to sell any of their Existing BJCA Shares at the Proposed Listing.

In addition, according to stock market information, the price earnings ratios of the companies that successfully completed their initial public offerings and listed on ChiNext between June 2014 and January 2015 were lower than the industry average. As such, the Board is of the view that the Proposed Disposal would not be the best time to realize the equity investment. Based on the Board’s understanding of the business of BJCA and the analysis of the development of the information

* *For identification purposes only*

security industry, the Board believes that the stock price of BJCA following the Proposed Listing would have more room for growth. In this circumstances, on 17 February 2015, the Company served a written notice to BJCA withdrawing the Conditional Undertaking.

The Board considers that the withdrawal of the Conditional Undertaking is in the best interests of the Company and the Shareholders as a whole, and will not have any material adverse effect on the business and financial position of the Group. The Company will publish further announcement(s) to update the Shareholders regarding the Proposed Listing as and when appropriate.

By Order of the Board
CAPINFO COMPANY LIMITED*
Wang Xu
Chairman

Beijing, the PRC, 17 February 2015

As of the date hereof, the Chairman is Dr. Wang Xu; the non-executive Directors are Mr. Lu Lei, Mr. Wu Shengjiao, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive Directors are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.