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CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)
(Stock Code: 1075)

UPDATE ON MAJOR TRANSACTIONS
DISPOSAL OF THE GROUP'S EQUITY INTERESTS IN PAYEASE CORP.
IN CONSIDERATION OF EQUITY INTERESTS IN MOZIDO INC.

Reference is made to the Company's announcement dated 18 November 2014 (the "Announcement"), 8 January 2015 (the "First Update Announcement") and 17 February 2015 (the "Second Update Announcement") in respect of the Merger Agreement. Capitalised terms used herein shall have the same meaning as defined in the Announcement and the First Update Announcement.

On 14 April 2015, the Board obtained a written shareholder's approval from Beijing State-owned Assets Management Co., Ltd., the controlling shareholder of the Company holding 1,834,541,756 domestic shares of the Company which represented approximately 63.31% of the issued share capital of the Company as at the date of this announcement, in respect of the Disposal and the Acquisition. Pursuant to Rule 14.44 of the Listing Rules, no general meeting will be convened for approving the Disposal and the Acquisition.

As at the date of this announcement, the Group had not signed the Letter Transmittal and the Put Agreement and the Group had not received its portion of the Consideration.

As stated in the Second Update Announcement, the Company is in the process of preparing a Circular regarding the Disposal and the Acquisition. The Company has submitted an application to the Stock Exchange for a waiver from strict compliance with Rule 14.67(6)(a) of the Listing Rules. A further announcement will be issued by the Company in respect of the timing of despatching the Circular.

By Order of the Board
CAPINFO COMPANY LIMITED*
Wang Xu
Chairman

Beijing, the PRC, 14 April 2015

* *For identification purposes only*

As of the date hereof, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Mr. Lu Lei, Mr. Wu Shengjiao, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo and the independent non-executive directors of the Company are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.