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## **CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**Listing on the Growth Enterprise Market of  
The Stock Exchange of Hong Kong Limited**

**BY WAY OF PLACING OF H SHARES**

<b>Number of H Shares under the Placing</b>	<b>:</b>	<b>710,134,912 H Shares including 645,577,193 New H Shares and 64,557,719 Sale H Shares (subject to the Over-allocation Option)</b>
<b>Placing Price</b>	<b>:</b>	<b>HK\$0.48 per H Share</b>
<b>Nominal value</b>	<b>:</b>	<b>RMB0.10 per H Share</b>
<b>Stock Code</b>	<b>:</b>	<b>8157</b>

**Global Co-ordinator and Sponsor**



**Core Pacific – Yamaichi Capital Limited**

**Lead Manager**



**Core Pacific – Yamaichi International (H.K.) Limited**

**Co-Lead Manager**

**Nomura International (Hong Kong) Limited**

**Co-Managers**

**Phoenix Capital Securities Limited**

**SBI E2-Capital Securities Limited  
GC Capital (Asia) Limited  
Kingsway SW Securities Limited**

**First Shanghai Securities Limited  
JS Cresvale International Limited  
OpenIBN (HK) Ltd.**

Terms used in this announcement, unless defined herein, shall have the same meanings as those defined in the prospectus dated 17 December 2001 (the “Prospectus”) issued by Capinfo Company Limited (the “Company”).

Application has been made to the GEM Listing Committee of the Stock Exchange for the listing of and permission to deal in the H Shares of RMB0.10 each in the share capital of the Company, to be issued as described in the Prospectus including an aggregate of 106,520,237 additional H Shares, representing approximately 15% of the H Shares initially available under the Placing, which may be issued pursuant to the exercise of the Over-allocation Option and of any H Shares to be issued pursuant to the exercise of any options which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. Dealings in the H Shares on the Growth Enterprise Market of the Stock Exchange (“GEM”) are expected to commence at 10:00 a.m. on Friday, 21 December 2001.

Copies of the Prospectus required by the Rules Governing the Listing of Securities on GEM are available, for information purposes only, during normal office hours (9:00 a.m. – 5:00 p.m.) from the Sponsor, Core Pacific – Yamaichi Capital Limited, at 1901-3 Bank of America Tower, 12 Harcourt Road, Central, Hong Kong for a period of 14 days (excluding Saturdays, Sundays and Public Holidays) from Tuesday, 18 December 2001 to Wednesday, 9 January 2002 (both dates inclusive).

In connection with the Placing, the Company and the Vendor have granted the Over-allocation Option to the Underwriters, exercisable by Core Pacific – Yamaichi International (H.K.) Limited on behalf of the Underwriters, at any time and from time to time within 30 days from the date of this prospectus to require the Company to issue up to an additional 96,836,579 New H Shares, and the Vendor to sell up to an additional 9,683,658 Sale H Shares both at the Placing Price, together representing approximately 15% of the Placing Shares initially being offered under the Placing, solely to cover any over-allocations in the Placing. An announcement will be made on the GEM website by the Company, if the Over-allocation Option is exercised.

Application for the H Shares will only be considered on the basis of the terms and conditions of the Prospectus. The Placing is conditional upon the fulfillment of the conditions as set forth in the paragraph headed “Conditions of the Placing” in the section headed “Structure of the Placing” in the Prospectus. If such conditions as referred therein are not fulfilled on or before 6:00 a.m. on Friday, 21 December 2001, the Placing will lapse and all monies will be refunded to applicants of the Placing, without interest and the Stock Exchange will be notified immediately. An announcement of notice for the lapse of the Placing would be made on the Hong Kong Economic Times, in Chinese, or South China Morning Post, in English, on Friday, 21 December 2001, following such lapse.

Subject to the granting of the listing of, and permission to deal in, the H Shares, by the GEM Listing Committee of the Stock Exchange and the compliance with the stock admission requirements of Hongkong Clearing by the Company, the H Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in Central Clearing and Settlement System (“CCASS”) with effect from the date of commencement of dealings in the H Shares on GEM or on any other date Hongkong Clearing chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The announcement of the results of allotment of the Placing is expected to publish on the GEM website before 9:00 a.m. on Thursday, 20 December 2001.

By order of the Board  
**Capinfo Company Limited**  
**Chen Xinxiang**  
*Chairman*

Hong Kong, 17 December 2001

This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com>, and in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

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