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**CAPINFO COMPANY LIMITED\***  
**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1075)**

**DISCLOSEABLE TRANSACTIONS**

**(I) SUBSCRIPTIONS OF PRINCIPAL-PROTECTED STRUCTURED DEPOSIT  
WITH CHINA EVERBRIGHT BANK**

**(II) SUBSCRIPTIONS OF PRINCIPAL-PROTECTED STRUCTURED  
DEPOSIT WITH CHINA MERCHANTS BANK**

**STRUCTURED DEPOSIT AGREEMENTS**

The Company entered into the Structured Deposit Agreement I, Structure Deposit Agreement II and Structure Deposit Agreement III with China Everbright Bank (Beijing Branch) on 27 July 2018, 3 September 2018 and 11 October 2018, respectively and submitted the Structured Deposit Application Letter to China Merchants Bank (Beijing Xisanhuan Branch) on 9 October 2018, pursuant to which the Company subscribed for principal-protected structured deposits issued by China Everbright Bank (Beijing Branch) and China Merchants Bank (Beijing Xisanhuan Branch) for an aggregate principal amount of RMB200,000,000.

**LISTING RULES IMPLICATIONS**

As the financial products under the Structured Deposit Agreements are of similar nature, the transactions thereunder shall be aggregated for the purpose of computing the relevant percentage ratios pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios, on an aggregate basis, in respect of the transactions under the Structured Deposit Agreements exceed 5% but are less than 25%, such transactions constitute discloseable transactions for the Company and are therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

**STRUCTURED DEPOSIT AGREEMENT I**

A summary of the principal terms of the Structured Deposit Agreement I is set out as follows:

\* *For identification purposes only*

|  |   |  |
|--|---|--|
| Date                                     | : | 27 July 2018   |
| Parties                                  | : | (1) the Company; and<br>(2) China Everbright Bank (Beijing Branch)   |
| Place of deposit                         | : | Wukesong sub-branch of China Everbright Bank (Beijing Branch)  |
| Type of product                          | : | Principal-protected, income-protected and fixed income   |
| Classification of product                | : | structured deposit   |
| Principal amount                         | : | RMB40,000,000, funded by internal resources of the Group   |
| Term                                     | : | From 27 July 2018 to 27 October 2018   |
| Annual interest rate                     | : | 4.60% per annum, based on day count convention of 30/360   |
| Interest payment and principal repayment | : | (1) The interest shall start to accrue from the date when (i) the Structured Deposit Agreement I is duly executed, and (ii) the Company transfers the principal amount (i.e. RMB40,000,000) to Wukesong sub-branch of China Everbright Bank (Beijing Branch).<br><br>(2) The interest shall be repaid together with the principal. |
| Early Termination                        | : | The principal amount can only be withdrawn at maturity.  |

## **STRUCTURED DEPOSIT AGREEMENT II**

A summary of the principal terms of the Structured Deposit Agreement II is set out as follows:

|                  |   |  |
|------------------|---|--|
| Date             | : | 3 September 2018   |
| Parties          | : | (1) the Company; and<br>(2) China Everbright Bank (Beijing Branch) |
| Place of deposit | : | Wukesong sub-branch of China Everbright Bank (Beijing Branch)      |
| Type of product  | : | Principal-protected, income-protected and fixed income             |

|  |   |   |
|--|---|---|
| Classification of product                | : | structured deposit  |
| Principal amount                         | : | RMB30,000,000, funded by internal resources of the Group  |
| Term                                     | : | From 3 September 2018 to 3 December 2018  |
| Annual interest rate                     | : | 4.15% per annum, based on day count convention of 30/360  |
| Interest payment and principal repayment | : | (1) The interest shall start to accrue from the date when (i) the Structured Deposit Agreement II is duly executed, and (ii) the Company transfers the principal amount (i.e. RMB30,000,000) to Wukesong sub-branch of China Everbright Bank (Beijing Branch).<br><br>(2) The interest shall be repaid together with the principal. |
| Early Termination                        | : | The principal amount can only be withdrawn at maturity.   |

### **STRUCTURED DEPOSIT AGREEMENT III**

A summary of the principal terms of the Structured Deposit Agreement III is set out as follows:

|                           |   |  |
|---------------------------|---|--|
| Date                      | : | 11 October 2018  |
| Parties                   | : | (1) the Company; and<br><br>(2) China Everbright Bank (Beijing Branch) |
| Place of deposit          | : | Wukesong sub-branch of China Everbright Bank (Beijing Branch)          |
| Type of product           | : | Principal-protected, income-protected and fixed income                 |
| Classification of product | : | structured deposit   |
| Principal amount          | : | RMB100,000,000, funded by internal resources of the Group              |
| Term                      | : | From 11 October 2018 to 11 January 2019                                |
| Annual interest rate      | : | 4.00% per annum, based on day count convention of 30/360               |

Interest payment and principal repayment : (1) The interest shall start to accrue from the date when (i) the Structured Deposit Agreement III is duly executed, and (ii) the Company transfers the principal amount (i.e. RMB100,000,000) to Wukesong sub-branch of China Everbright Bank (Beijing Branch).

(2) The interest shall be repaid together with the principal.

Early Termination : The principal amount can only be withdrawn at maturity.

## **STRUCTURED DEPOSIT APPLICATION LETTER**

A summary of the principal terms of the Structured Deposit Application Letter is set out as follows:

Date : 9 October 2018

Parties : (1) the Company; and  
(2) China Merchants Bank (Beijing Xisanhuan Branch)

Type of product : Principal-protected, guaranteed rate of interests and floating rate of interests linked to the afternoon fixing price of gold per troy ounce published by the London Bullion Market Association (“**LBMA**”)

Classification of product : structured deposit

Principal amount : RMB30,000,000, funded by internal resources of the Group

Term : From 9 October 2018 to 10 December 2018

Annual interest rate : 3.50% per annum, of which (i) 1.25% is the guaranteed interest rate, and (ii) 2.25% is the highest floating interest rate based on the gold price to be published by the LBMA

- Interest payment and principal repayment : (1) The initial gold price is the afternoon fixing price of gold per troy ounce published by the LBMA on the registration date as stipulated under this application letter (the “**Initial Gold Price**”). The expiration observation date is the second working day prior to the maturity date (the “**Expiration Observation Date**”). The gold price shall fluctuate within a zone from the Initial Gold Price-USD400 to the Initial Gold Price+USD400. The floating interest rate is (i) 2.25% if the gold price on the Expiration Observation Date is within the zone, or (ii) 0% if the gold price on the Expiration Observation Date is out of the zone.
- (2) The total interest shall be calculated based on the principal amount X (the guaranteed interest rate (i.e. 1.25%) + floating interest rate (i.e. 0% or 2.25%)) X 62/365.
- (3) The principal and the guaranteed interest shall be repaid together with the floating interest.

Effectiveness of the Structured Deposit Application Letter : The transaction as stated in the Structure Deposit Application Letter shall be effective when (i) the Structure Deposit Application Letter is duly signed by the Company and submitted to China Merchants Bank for record, (ii) China Merchants Bank issues the transaction confirmation, and (iii) the Company transfers the principal amount in full (i.e. RMB30,000,000) to the designated structured deposit account of China Merchants Bank on or before 9 October 2018.

## **INFORMATION ABOUT THE PARTIES**

### **The Company**

The Company is a joint stock limited company established in the PRC with limited liability, which is principally engaged in the installation of network systems, network design, consultancy and related technical services, and sales of computers, related accessories and equipment.

### **China Everbright Bank**

China Everbright Bank is a licensed bank incorporated under the laws of the PRC. The principal businesses of China Everbright Bank include the provision of corporate and retail services, investment banking, assets management, brokerage as well as other financial services.



|                                 |   |
|---------------------------------|---|
| “China Everbright Bank”         | China Everbright Bank Company Limited, a licensed bank incorporated under the law of the PRC and is listed on the Stock Exchange and Shanghai Stock Exchange (Stock Code: 6818.HK and 601818.SH)  |
| “China Merchants Bank”          | China Merchants Bank Co. Ltd., a joint stock company incorporated in the People’s Republic of China with limited liability, the shares of which is listed on the Stock Exchange (stock code: 3968)  |
| “Company”                       | 首都信息發展股份有限公司 (Capinfo Company Limited*), a joint stock limited company established in the PRC, the overseas listed foreign share(s) of RMB0.10 each in the share capital of the Company are listed on the Main Board of the Stock Exchange (Stock code: 1075) |
| “Director(s)”                   | the director(s) of the Company  |
| “Group”                         | the Company and its subsidiaries  |
| “Hong Kong”                     | the Hong Kong Special Administrative Region of the People’s Republic of China   |
| “Listing Rules”                 | the Rules Governing the Listing of Securities on the Stock Exchange   |
| “PRC” or “China”                | the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan  |
| “RMB”                           | Renminbi, the lawful currency of the PRC  |
| “Shareholder(s)”                | holder(s) of the Share(s)   |
| “Shares”                        | ordinary share(s) of RMB0.10 each in the share capital of the Company   |
| “Stock Exchange”                | The Stock Exchange of Hong Kong Limited   |
| “Structured Deposit Agreements” | collectively, the Structure Deposit Agreement I, the Structure Deposit Agreement II, the Structure Deposit Agreement III and the Structure Deposit Application Letter   |

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|---|--|
| “Structured Deposit Agreement I”        | the structured deposit agreement entered into between the Company and China Everbright Bank (Beijing Branch) on 27 July 2018, the principal amount of which was RMB40,000,000                                  |
| “Structured Deposit Agreement II”       | the structured deposit agreement entered into between the Company and China Everbright Bank (Beijing Branch) on 3 September 2018, the principal amount of which was RMB30,000,000                              |
| “Structured Deposit Agreement III”      | the structured deposit agreement entered into between the Company and China Everbright Bank (Beijing Branch) on 11 October 2018, the principal amount of which was RMB100,000,000                              |
| “Structured Deposit Application Letter” | the structured deposit business application letter executed by the Company and submitted to China Merchants Bank (Beijing Xisanhuan Branch) on 9 October 2018, the principal amount of which was RMB30,000,000 |
| “USD”                                   | the United States dollar, the lawful currency of the United States   |
| “%”                                     | percent  |

\* *The English name is a translation of its Chinese name and is included for identification purposes only.*

By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**Lin Yankun**  
*Chairman*

Beijing, the People’s Republic of China  
22 October 2018

*As of the date of this announcement, the executive directors of the Company are Ms. Lin Yankun, Mr. Yu Donghui and Mr. Zong Zhaoxing; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Shan Yuhu, Mr. Cao Huaizhi, Mr. Ma Linxiang and Mr. Feng Jianxun; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Li He and Mr. Yang Xiaohui.*