

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Capinfo Company Limited*
首都信息發展股份有限公司

Stock code (H Shares): 8157

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 December 2006

A. General

Place of incorporation : People’s Republic of China (“PRC”)

Date of initial listing on GEM : 21 December 2001

Name of Sponsor : N/A

Names of Directors and Supervisors : *Executive Directors:*

Dr. Chen Xinxiang (陳信祥博士)

Dr. Wang Xu (汪旭博士)

Ms. Zhang Yan (張延女士)

Non-executive Directors:

Mr. Li Minji (李民吉先生)
Mr. Xing Dehai (邢德海先生)
Mr. Xu Zhe (徐哲先生)
Mr. Bai Liming (白利明先生)
Dr. Wu Bo (吳波博士)
Dr. Xia Peng (夏鵬先生)
Mr. Pan Jiaren (潘家任先生)
Mr. Qi Qigong (戚其功先生)
Mr. Liu Zhiyong (劉志勇先生)
Ms. Tan Guoan (譚國安女士)

Independent non-Executive Directors:

Mr. Chen Jing (陳靜先生)
Mr. Ye Lu (葉路先生)
Mr. Liu Dongdong (劉東東先生)

Supervisors:

Ms. Liu Jian (劉健女士)
Mr. Zhang Zhenlong (張振龍先生)
Mr. Yao yuan (姚遠先生)

Substantial shareholder and its respective interests in the Domestic Shares and other securities of the Company

:

Name	Percentage of Shareholding
Beijing State-owned Assets Management Corporation Limited (“BSAM”) (Note)	61.55%

Note:

BSAM (北京市國有資產經營有限責任公司) is a state-owned enterprise established in the PRC and wholly owned by the Beijing Municipal Government. BSAM is principally engaged in the operations, management and valuation of state-owned assets, and it owns 1,783,631,919 Shares in the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company

:

N/A

Financial year end date	:	31 December
Registered address	:	No. 11 Xi San Huan Zhong Road Beijing 100036 PRC
Head office and principal place of business	:	<i>PRC:</i> 12th Floor Quantum Silver Plaza No. 23 Zhichun Road Haidian District Beijing, PRC <i>Hong Kong:</i> 37th Floor Two International Finance Centre 8 Finance Street Central Hong Kong
Web-site addresses (if applicable)	:	www.capinfo.com.cn
Share registrar	:	Hong Kong Registrars Limited Rooms 1901-5, 19 th Floor Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	Deloitte Touche Tohmatsu Certified Public Accountants 35/F, One Pacific Place, 88 Queensway, Hong Kong.

B. Business activities

The Group is an Internet technology and network solutions provider with its principal place of business located in the Beijing Municipality, the PRC. The Group provides an integrated and focused portfolio of Internet based solutions to Web-enable the operations of government entities, enterprises and other organisations in the PRC. In addition, the Group also deploys a scalable and secure information exchange platform in Beijing Municipality to offer of its system and network solutions to its clients.

C. Ordinary shares

Number of Domestic Shares in issue	:	2,123,588,091
Number of H Shares in issue	:	774,498,000
Par value of H Shares in issue	:	RMB0.10 per H Share
Board lot size (in number of H Shares)	:	6,000 shares
Name of other stock exchange on which the H Shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Share options under the Pre-IPO share option plan of the Company adopted on 6 December 2001

Date of grant : 6 December 2001
Outstanding number of share options : 43,692,175
Exercise price : HK\$ 0.48 per share

Share options under the share option scheme of the Company adopted on 6 December 2001

Date of grant : 17 August 2004
Outstanding number of share options : 60,444,000
Exercise price : HK\$ 0.41 per share

Responsibility statement

The directors of the Company (the “Director”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connecting with or relating to the Information.

Signed:

Dr. Chen Xinxiang
Director

Dr. Wang Xu
Director

Ms. Zhang Yan
Director

Dr. Wu Bo
Director

Mr. Li Minji
Director

Mr. Xing Dehai
Director

Mr. Xu Zhe
Director

Mr. Bai Liming
Director

Mr. Xia Peng
Director

Mr. Pan Jiaren
Director

Mr. Qi Qigong
Director

Mr. Liu Zhiyong
Director

Ms. Tan Guoan
Director

Mr. Chen Jing
Director

Mr. Ye Lu
Director

Mr. Liu Dongdong
Director

** For identification purpose*