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**CAPINFO**  
**CAPINFO COMPANY LIMITED\***  
**首都信息發展股份有限公司**

*(a joint stock limited company established in the People's Republic of China with limited liability)*  
**(Stock code: 1075)**

**DELAY IN DESPATCH OF CIRCULAR  
POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING  
CANCELLATION OF BOOK CLOSURE PERIOD**

Reference is made to the announcements (the “**Announcements**”) of Capinfo Company Limited (the “**Company**”) dated 21 March 2014 and 11 April 2014 in relation to proposed disposal of equity interests in Beijing Certificate Authority Co., Ltd.\* and the notice of the extraordinary general meeting of the Company (“**EGM**”) dated 21 March 2014 (“**Original Notice**”) for the purpose of considering and approving, if appropriate, among other things, the Conditional Undertaking, Proposed Disposal and the Proposed Mandate (details of which are set out in the Announcements). Unless otherwise stated, capitalised terms used in this announcement should have the same meaning as those defined in the Announcements.

As disclosed in the announcement of the Company dated 11 April 2014, the Circular containing, inter alia, (i) details of the Conditional Undertaking, the Proposed Disposal, the Proposed Mandate and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee; and (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, will be despatched to the Shareholders on or before 30 April 2014.

The Company is still seeking advices from the PRC legal adviser and the sponsor of the Proposed Listing and considering (i) the relevant implications of the latest revisions of the Interim Regulations; (ii) the structure of the Proposed Disposal (which may be revised subject to comments from the CSRC on the Proposed Listing); and (iii) how to implement the Proposed Disposal.

Given the above and as additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 30 May 2014.

The Board also announces that the EGM originally scheduled to be held on Friday, 9 May 2014 at 10:00 a.m. as set out in the Original Notice will be postponed to a time, date and venue to be further notified for the purpose of considering and, if thought fit, passing the resolutions as set out in the Original Notice.

A supplemental notice of the EGM together with a supplemental form of proxy will be despatched to the Shareholders as and when appropriate. Shareholders should refer to the said supplemental notice for details of the venue, the resolutions, appointment of proxy and other relevant matters.

In light of the postponement of the EGM, the book closure period as stated in the Original Notice will be cancelled. Further announcement will be issued by the Company when the date of postponed EGM and the new book closure period is determined.

By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**Xu Zhe**  
*Chairman*

Beijing, the PRC, 24 April 2014

*As of the date hereof, the executive Director is Dr. Wang Xu; the non-executive Directors are Mr. Xu Zhe, Ms. Zhang Kaihua, Mr. Lu Lei, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive Directors are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.*

\* *For identification purposes only*