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CAPINFO
CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)
(Stock code: 1075)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, it is expected that the interim results of the Group would decline considerably. This is mainly attributable to i) decrease in revenue recognized for the system integration service business as compared to the corresponding period of last year due to the progress of project under construction; and ii) increase in labor costs and rental expenses during the period.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Capinfo Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, it is expected that the Group’s unaudited consolidated interim results for the six months ended 30 June 2014 (the “Interim Results”) would decline considerably. This is mainly attributable to i) decrease in revenue recognized for the system integration service business as compared to the corresponding period of last year due to the progress of project under construction; and ii) increase in labor costs and rental expenses during the period.

As the Company is still in the process of finalizing the Interim Results, the information contained in this announcement is only based on the preliminary estimate on the management accounts of the Group by the management of the Company and the current available information which have not been reviewed or verified by the Audit Committee of the Company. The Interim Results will be announced on 27 August 2014, and the related interim report will be published accordingly.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CAPINFO COMPANY LIMITED*
Wang Xu
Chairman

Beijing, the PRC, 21 August 2014

As of the date hereof, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Mr. Lu Lei, Mr. Wu Shengjiao, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive directors of the Company are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

* *For identification purposes only*