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**CAPINFO**

**CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock code: 1075)**

## **HOLDING ANNOUNCEMENT**

Reference is made to the announcement of Capinfo Company Limited (the “Company”) dated 24 October 2014 in relation to, among other things, the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited pending the release of an announcement in relation to major transactions of the Company which are considered as inside information of the Company.

The Company would like to inform the shareholders of the Company that it was informed by PayEase Corp. on 23 October 2014 (Hong Kong time) that PayEase Corp. and a third party independent of the Company and connected persons of the Company entered into a merger agreement on 21 October 2014 (United States time). The Company is not a party to the merger agreement. As at the date of this announcement, the Group hold an approximately 13.9% equity interest in PayEase Corp. (before conversion and exercise of any outstanding convertible promissory note and options) and approximately 13.7% equity interest in PayEase Corp. (after conversion and exercise in full of all outstanding convertible promissory note and options). The merger agreement and the transactions contemplated thereunder may constitute major transactions for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is currently in the process of reviewing the merger agreement and, preparing and finalising an announcement in relation to, among other things, the major transactions (the “Announcement”). The Company will publish the Announcement as soon as practicable and in compliance with the relevant requirements under the Listing Rules.

\* *For identification purpose only*

Trading in the shares of the Company will remain suspended pending the publication of the Announcement.

By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**Wang Xu**  
*Chairman*

Beijing, the People's Republic of China, 3 November 2014

*As of the date hereof, the executive Director is Dr. Wang Xu; the non-executive Directors are Mr. Lu Lei, Mr. Wu Shengjiao, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive Directors are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.*