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CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)
(Stock code: 1075)

**UPDATES ON DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE PROPOSED DISPOSAL OF EQUITY INTEREST IN
BEIJING CERTIFICATE AUTHORITY CO., LTD.***

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Capinfo Company Limited (the “**Company**”) dated 21 March 2014, 11 April 2014 and 24 April 2014 in relation to the proposed disposal of equity interests in Beijing Certificate Authority Co., Ltd.*. Unless otherwise stated, capitalised terms used in this announcement should have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, inter alia, (i) details of the Conditional Undertaking, the Proposed Disposal, the Proposed Mandate and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee; and (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, will be despatched to the Shareholders on or before 30 May 2014.

As represented by the management of BJCA, the Proposed Listing is still under review by the CSRC and they cannot ascertain the timing of the progress in the Proposed Listing. In addition, the Company is still considering (i) the structure of the Proposed Disposal (which may be revised subject to comments from the CSRC on the Proposed Listing); and (ii) how to implement the Proposed Disposal.

Given the above, the despatch date of the Circular cannot be determined as at the date of this announcement. The Company will publish further announcement(s) to update the Shareholders regarding the Proposed Disposal as and when appropriate.

Shareholders and potential investors should note that the Proposed Disposal may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
CAPINFO COMPANY LIMITED*
Wang Xu
Executive Director

Beijing, the PRC, 30 May 2014

As of the date hereof, the executive Director is Dr. Wang Xu; the non-executive Directors are Mr. Xu Zhe, Ms. Zhang Kaihua, Mr. Lu Lei, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive Directors are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purposes only*